

TANGIBLE ASSETS FUND

Where Strategic Growth And Expert Insight Maximize Returns

Fundraising Presentation

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HIDDEN VALUE IN UNDERVALUED COMPANIES

Tangible Assets Fund

Fund specializes in discovering promising micro-cap and small-cap stocks that are often overlooked by larger investors.

Our focus

on these niche segments allows us to capitalize on unique investment opportunities with significant growth potential.



By using time-tested value investing principles and meticulous analysis, we aim to uncover and invest in companies trading below their intrinsic value.



This approach positions our fund to potentially deliver superior returns, leveraging inefficiencies in the market to benefit our investors.

TIMELESS PRINCIPLES FOR MODERN INVESTING

OUR STRATEGIC APPROACH



Intrinsic Value Assessment

We rigorously evaluate businesses to determine their true worth, identifying those trading below intrinsic value for potential investment.



Margin of Safety

Investing with a substantial margin of safety to shield against market volatility and maximize potential returns.



Long-Term Focus

Maintaining a medium to long-term investment horizon to benefit from the growth and appreciation of our chosen assets.

HIDDEN OPPORTUNITIES

CRITERIA FOR DISCOVERING OVERLOOKED GEMS



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CRITERIA FOR DISCOVERING OVERLOOKED GEMS



Intrinsic Value Assessment

We rigorously evaluate businesses to determine their true worth, identifying those trading below intrinsic value for potential investment.



High Sales and Earnings Growth

Targeting investments with strong financial performance.



Minimal Analyst Coverage

Focusing on companies under the radar of Wall Street.



Small Market Cap

Investing in micro-cap and small-cap stocks with significant growth potential..



Recent Improvements in Business Performance

Seeking opportunities in companies showing positive changes.



Low Institutional Ownership

Investing where larger players have little presence.

Standards for Predictable and Robust Companies

Consistent Earnings

A track record of profitability and positive cash flow.

Low Volatility

Stable margins and returns even in challenging markets.

Strong Industry Position:

Businesses with minimal competition and high market share.

Reasonable Valuation: Ensuring investments are purchased at or below 13x normalized earnings for a solid margin of safety.

Three Essential Criteria



1. Profitable Almost Every Year
2. ROE of 10%+
3. Growing EPS Annually

MITIGATING RISKS WITH DISCIPLINE

OUR APPROACH TO SAFEGUARDING YOUR INVESTMENT



Margin of Safety

Emphasizing investments below intrinsic value to mitigate risk and enhance returns.



Concentrated Conviction

Focusing on a select few high-conviction investments, allowing for thorough research and oversight.



Invest in Companies with Low Leverage and Strong Balance Sheets

Targeting financially robust companies.



Manage Beta and Market Exposure Through Long/Short Strategy

Balancing risks to protect your capital.

SPOTLIGHTING FUTURE PROSPECTS

EXCITING INVESTMENT OPPORTUNITIES ON THE HORIZON

OPPORTUNITY 1

The Amazon of Food

Large-scale diversified food company, positioned for bargaining power with suppliers and customers, trading at 10% of intrinsic value.



OPPORTUNITY 2

Next Berkshire Hathaway

Holding company with a leading capital allocator at the helm, investing in a strategy similar to Warren Buffett, trading at a discount to Net Asset Value.



OPPORTUNITY 3

Security National Financial Corp

Strong insurance business, steadily growing mortuary business, undervalued real estate on the balance sheet, trading for a fraction of book value.

MEET OUR LEADERSHIP TEAM

EXPERTISE AND EXPERIENCE

DRIVING SUCCESS



MEET OUR LEADERSHIP TEAM

EXPERTISE AND EXPERIENCE DRIVING SUCCESS



Alexander J Waldman, CFA

Chartered Financial Analyst 2012

Undergraduate:

BCom McGill University: Accounting and
Finance

Work History:

President, Miracle Ventures, Inc.
Vice President, Finance, SwimUSA
Portfolio Manager, WF Charitable Trust

ALIGNING OUR GOALS WITH YOUR SUCCESS



Investment Horizon

Medium to long-term, designed to leverage compounding returns.



Minimum Investment

\$100,000

Management Fee

1% Annually

Performance Fee

20% Assessed Annually

Lockup Period

0 days

Hurdle

No Hurdle

LET'S GET STARTED
CONNECT WITH US TO EXPLORE
INVESTMENT OPPORTUNITIES

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Next Step 